

2026-2027 Student Asset Information

Please complete in blue or black ink.

Student Name: _____ ECU (Banner) ID: _____

Please provide the value of your and your spouse's (if applicable) assets **as of the date you filed the 2026-2027 Free Application for Federal Student Aid (FAFSA)**.

1. Total cash, savings, and checking account amounts: \$ _____
2. Net value of real estate and investments: \$ _____
 - a. **Investments include:** real estate (do not include the home you live in), rental property, trust funds, Virtual currencies (Crypto, Bitcoin, etc), UGMA and UTMA accounts, money market funds, mutual funds, certificates of deposit, stocks, stock options, bonds, other securities, Coverdell savings account, 529 college savings plans, the refund value of 529 prepaid tuition plans, installment and land sale contracts (including mortgages held), commodities, etc. Investment value means the current balance or market value of these investments as of today. Investment debt means only those debts that are related to the investments.
 - b. **Investments do not include:** the home you live in, the value of life insurance, ABLE accounts, retirement plans (pension funds, annuities, non- education IRAs, Keogh plans, etc.) or cash, savings and checking accounts already reported in line 1.
3. Net value of current shares in a business and/or investment farm: \$ _____
 - a. **Value includes:** Current net worth (market value) of the business, the market value of land, buildings, machinery, equipment, inventory, etc. Business and/or investment farm debt means only those debts for which the business or investment farm was used as collateral.
 - b. **Do not include:** the value of the primary residence on a family farm that you and your spouse (if applicable) live on and operate. (Total Farm Value minus Primary Residence Value = Farm value to report.)

I certify that the information I have reported for federal student aid is complete and accurate. I authorize the ECU Financial Aid Office to correct my Free Application for Federal Student Aid (FAFSA) based on the documentation submitted. I understand that additional information may be required if this form is incomplete, if documentation is missing, unclear, or insufficient, or if additional questions arise based on the information provided. Warning: According to the U.S. Department of Education, if you purposely give false or misleading information you may be subject to a fine of up to \$20,000, face imprisonment, or both.

Student Signature: _____ Date: _____

Due to Federal Privacy Regulations regarding email and the protection of your personal information, we urge you to send documents to our secure FAX at 252-328-4347 or mail all documents to Office of Student Financial Aid, MS510, East Carolina University, Greenville, NC 27858. For materials that may contain a social security number, please cover or remove all but the last four digits. For materials with the date of birth, please cover or remove the year. If you have any questions, please contact our office at 252-328-6610.