



2023-2024 Student Asset Information

Please complete in blue or black ink.

Student Name: _____ ECU (Banner) ID: _____

Please provide the value of your and your spouse's (if applicable) assets **as of the date you filed the 2023-2024 Free Application for Federal Student Aid (FAFSA)**.

1. Total cash, savings, and checking account amounts: \$ _____
2. Net value of real estate and investments: \$ _____
 - a. **Investments include:** real estate (do not include the home you live in), rental property, trust funds, UGMA and UTMA accounts, money market funds, mutual funds, certificates of deposit, stocks, stock options, bonds, other securities, Coverdell savings account, 529 college savings plans, the refund value of 529 prepaid tuition plans, installment and land sale contracts (including mortgages held), commodities, etc. Investment value means the current balance or market value of these investments as of today. Investment debt means only those debts that are related to the investments.
 - b. **Investments do not include:** the home you live in, the value of life insurance, ABLE accounts, retirement plans (pension funds, annuities, non- education IRAs, Keogh plans, etc.) or cash, savings and checking accounts already reported in line 1.
3. Net value of current shares in a business and/or investment farm: \$ _____
 - a. **Value includes:** the market value of land, buildings, machinery, equipment, inventory, etc. Business and/or investment farm debt means only those debts for which the business or investment farm was used as collateral.
 - b. **Do not include:** the value of a family farm that you and your spouse (if applicable) live on and operate, or the value of a small business that you and your spouse (if applicable) own and control more than 50 percent of the business, and that has 100 or fewer full time or full time equivalent employees.

Student Signature: _____ Date: _____

Due to Federal Privacy Regulations regarding email and the protection of your personal information, we urge you to send documents to our secure FAX at 252-328-4347 or mail all documents to Office of Student Financial Aid, MS510, East Carolina University, Greenville, NC 27858. For materials that may contain a social security number, please cover or remove all but the last four digits. For materials with the date of birth, please cover or remove the year. If you have any questions, please contact our office at 252-328-6610.